



Thank you very much for considering the contribution of stock to Saint Michael and All Angels.

Stock Gift Procedures:

The Church's policy is to sell stock as soon as received.

Please notify the Director of Finance, Rob Baber, as soon as possible once you have transferred stock with the name of the stock and number of shares.

Direct telephone: 214-365-3555
Email: rbaber@saintmichael.org

Transfer Instructions:

Please have your broker wire transfer shares to:

Merrill Lynch
Contact: John Taylor 214-750-2153
Contact: Carol Willems 817-410-3803

DTC (Depository Trust Company) #8862
St. Michael – 7SL-04004

The finance department frequently reviews the stock account to verify gifts before shares can be sold to avoid any errors in transfers. As soon as the shares have been received and the gift is verified with the donor, the stock will be sold by the church. You will receive a stock gift letter after the transaction with the transfer information you may need for tax purposes.

Thank you very much.

Sincerely,

Rob Baber
Director of Finance